

# Marshall, Parker Weber, IIC Elder Law and Estate Planning Since 1980

# THE YEAR IN REVIEW

Presented by Attorney Matthew J. Parker



Marshall, Parker Weber, LLC Elder Law and Estate Planning Since 1980

# THE FUTURE OF LONG-TERM CARE



Staffing issues



Cuts to Medicaid looming?







THE CAST OF BACK TO THE FUTURE

1985

## STATUS OF NURSING HOME REGULATIONS

 Federal regulations on hold

State regulations in effect



#### CORPORATE TRANSPARENCY ACT

Anti-money laundering law

 U.S. citizens and businesses now exempt



# SOCIAL SECURITY RECOVERY POLICY CHANGES

100% recovery of monthly benefit

SSI recipients limited to 10%



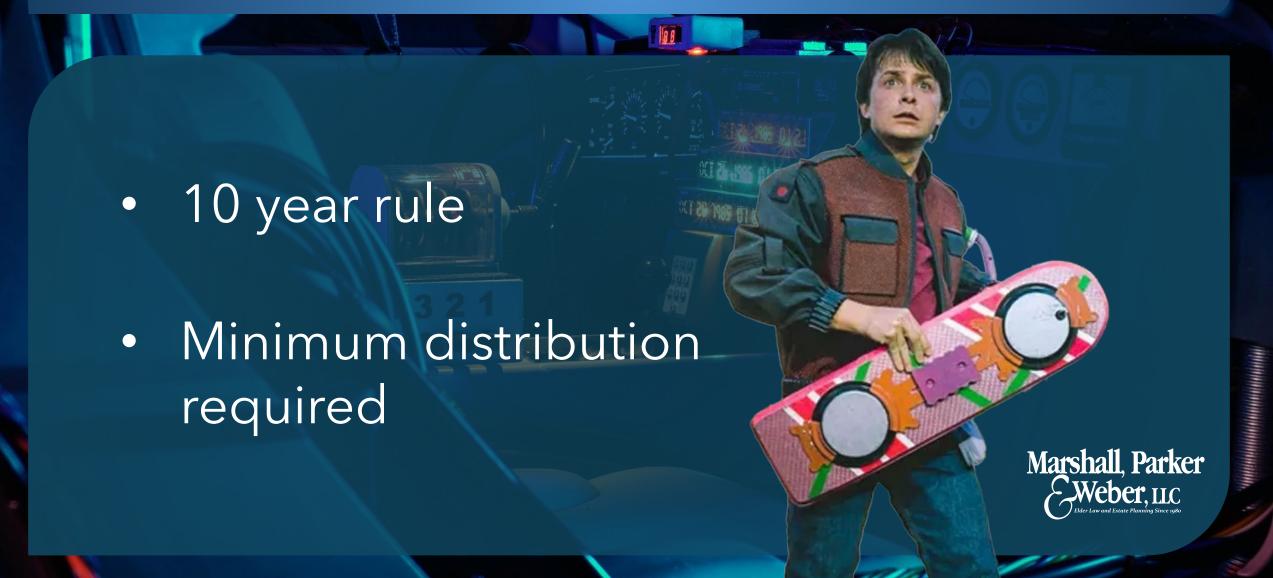
# EXPANDED DEFINITION OF THIRD-PARTY GUARANTOR PROHIBITION

 Nursing home admission contracts

 Responsible party clauses at issue



#### SECURE ACT FINAL REGULATIONS





# MEDICARE CHANGES IN 2025



\$2,000 out of pocket cap



No more donut hole



Advantage plan notice of benefits



# 

- Comprehensive care plan
- Care Navigator
- Help for caregivers



### THE END OF FEDERAL ESTATE TAX7

Cuts set to expire

Extend or repeal?



#### CAREGIVER SUPPORT FOR VETERANS

- Dole Veterans Benefits Improvement Act
- HCBS no longer has cost limit
- Caregiver support



## PROTECTING VETERANS FROM CLAIM SHARKS

- Charging to file disability claims
- No criminal penalty

States have to act



## SENIORS AND TECH SUPPORT SCAMS

FTC regulation

Covers "pop-up" Alerts







Trust Director or Protector

Separate roles

Fiduciary Duty





#### CHRNGES IN MEDICAL ASSISTANCE RULES

No need to apply for other benefits

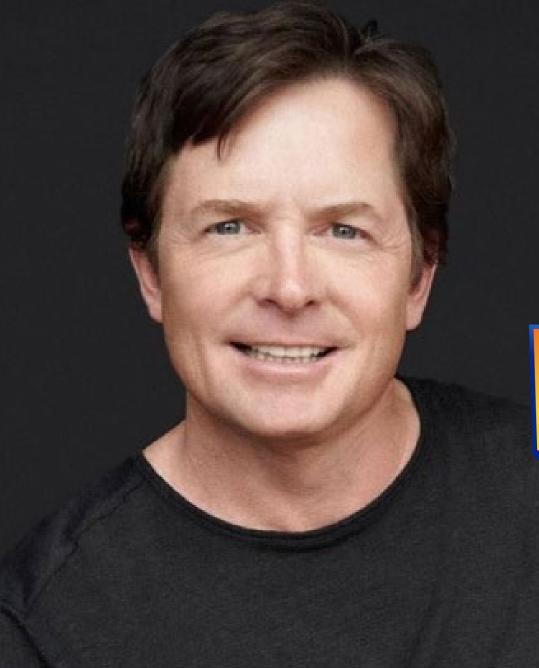
Change in Personal Needs
 Allowance



# RESIMENTS

- Right to legal representation
- Medical Assistance Application





# THE LEGACY OF MICHAEL J. FOX

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