



Marshall, Parker  
& Weber, LLC  
*Elder Law and Estate Planning Since 1980*

# *THE YEAR IN REVIEW*

*Presented by Attorney Matthew J. Parker*



Marshall, Parker  
& Weber, LLC  
Elder Law and Estate Planning Since 1980



# THE FUTURE OF LONG-TERM CARE



Staffing issues



Cuts to Medicaid looming?



# THE FUTURE OF LONG-TERM CARE

- Green Houses
- Anti-amyloid medications







*THE CAST OF BACK TO THE FUTURE*

**1985**



# STATUS OF NURSING HOME REGULATIONS

- Federal regulations on hold
- State regulations in effect



# CORPORATE TRANSPARENCY ACT

- Anti-money laundering law
- U.S. citizens and businesses now exempt

# SOCIAL SECURITY RECOVERY POLICY CHANGES

- 100% recovery of monthly benefit
- SSI recipients limited to 10%



# EXPANDED DEFINITION OF THIRD-PARTY GUARANTOR PROHIBITION

- Nursing home admission contracts
- Responsible party clauses at issue



Marshall, Parker  
& Weber, LLC  
Elder Law and Estate Planning Since 1980

# SECURE ACT FINAL REGULATIONS

- 10 year rule
- Minimum distribution required





STEVEN SPIELBERG PRESENTS

# BACK TO THE FUTURE II

A ROBERT ZEMECKIS FILM PART II



# PREDICTIONS



# MEDICARE CHANGES IN 2025



\$2,000 out of  
pocket cap



No more donut hole



Advantage plan  
notice of benefits



# EXPANDED MEDICARE GUIDE PROGRAM

- Comprehensive care plan
- Care Navigator
- Help for caregivers



# THE END OF FEDERAL ESTATE TAX?

- Cuts set to expire
- Extend or repeal?





# CAREGIVER SUPPORT FOR VETERANS

- Dole Veterans Benefits Improvement Act
- HCBS no longer has cost limit
- Caregiver support

# PROTECTING VETERANS FROM CLAIM SHARKS

- Charging to file disability claims
- No criminal penalty
- States have to act



Marshall, Parker  
& Weber, LLC  
Elder Law and Estate Planning Since 1980



# SENIORS AND TECH SUPPORT SCAMS

- FTC regulation
- Covers “pop-up” Alerts



# TIME TRAVEL and Back To The Future



Marshall, Parker  
& Weber, LLC  
Elder Law and Estate Planning Since 1980



# THE DIRECTED TRUST ACT

- Trust Director or Protector
- Separate roles
- Fiduciary Duty





# NEW GUARDIANSHIP RULES

- Fewer guardianships to be granted
- Certification for professional guardians





# CHANGES IN MEDICAL ASSISTANCE RULES

- No need to apply for other benefits
- Change in Personal Needs Allowance

BILL  
PROPOSES  
NOTICE TO  
NURSING  
HOME  
RESIDENTS

- Right to legal representation
- Medical Assistance Application







# THE LEGACY OF MICHAEL J. FOX

Marshall, Parker  
& Weber, LLC  
Elder Law and Estate Planning Since 1980

The background of the slide is a photograph of a vintage movie theater at night. The theater has a large marquee sign that reads "TOWN" in red neon letters. Below it, a smaller sign says "THE ATOMIC KID" and "MICKEY ROONEY ROBERT STRAUSS". To the right, another sign says "HOLT'S DINE" and "SERVICE". Two classic cars are parked in front of the theater. The overall scene is dark with the bright lights of the neon signs and the theater's entrance.

# Marshall, Parker & Weber, LLC

*Elder Law and Estate Planning Since 1980*

**THANK YOU FOR ATTENDING!**