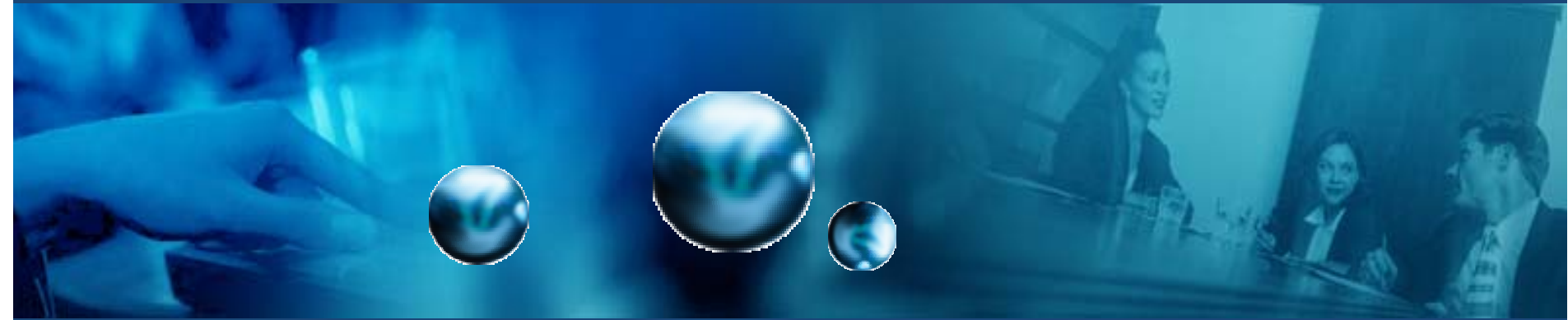


Planning After the Deficit Reduction Act



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**Certified Elder Law Attorney by the National Elder Law Foundation*



Balancing Institutional & Community Care

**-Medical Assistance
Listening Tour**

**- Deputy Secretary
for Long Term
Living**





Planning Ahead

- Long Term Care Insurance
- Partnership Policies





Planning Ahead

Five Year Look Back Period & New Start Date for Ineligibility Period



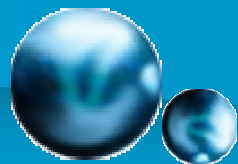
- Irrevocable Grantor Trusts
- Uniform Trust Act



Intermediate Needs

**Medical
Qualification
for Nursing
Facility Care**





Intermediate Needs

Assisted Living Facilities with Medical Services



Waiver for Medicaid Benefits



Crisis Planning

- Irrevocable Immediate Annuities
- Spousal Annuities
- Minimum Monthly Maintenance Needs Allowance





Crisis Planning

- **New Advanced Directives**
- **POLST**





Questions



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